

RECORDATION NO. 5862-F Filed & Recorded

MAY 3 1971 - 9 40 AM

INTERSTATE COMMERCE COMMISSION

THIS SUPPLEMENTAL AGREEMENT dated as of April 30, 1971, between  
BETHLEHEM STEEL CORPORATION (hereinafter called the "Lessor") and TRAILER  
TRAIN COMPANY (hereinafter called the "Lessee");

WITNESSETH:

WHEREAS, the Lessor and Lessee have entered into a Railroad Equipment  
Lease dated as of October 21, 1970, (hereinafter called the "Lease"), which Lease was  
recorded with the Interstate Commerce Commission under Section 20c of the Interstate  
Commerce Act of October 30, 1970 at 1:30 p.m. and assigned Recordation No. 5862;  
and

WHEREAS, the Lessor and Lessee have entered into Supplemental Agreements  
dated as of November 5, 1970, December 1, 1970, January 4, 1971, January 6, 1971 and  
February 1, 1971, which Supplemental Agreements were recorded with the Interstate  
Commerce Commission under Section 20c of the Interstate Commerce Act of November 13,  
1970 at 9:30 a.m. and assigned Recordation No. 5862-A, on December 9, 1970 at 12:15 p.m.  
and assigned Recordation No. 5862-B, on January 11, 1971 at 2:50 p.m. and assigned Recor  
dation No. 5862-C, on January 18, 1971 at 5:00 p.m. and assigned Recordation No. 5862-D; and  
on February 8, 1971 at 8:50 a.m. and assigned Recordation No. 5862-E; and

WHEREAS, Lessor and Lessee desire to supplement and amend the Lease so  
as to extend the date for purchase as set forth in Section 3 of Schedule A of the Lease.

NOW, THEREFORE, in consideration of the mutual promises, covenants and  
agreements hereinafter set forth the parties hereto do hereby agree as follows:

1. Section 3 of Schedule "A" to the Lease is hereby amended to read as follows:

"Date by Which Purchase of Cars Must Be Made:"

May 31, 1971

2. The Lease, as supplemented by this Agreement, shall continue in full force and effect.

3. Lessee will, at its expense, upon execution and delivery of this Agreement, cause the same to be duly filed and recorded with Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act, as amended, and wherever else required in order to publish notice of and to protect the title of Lessor to the Cars.

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be executed in their behalf and sealed with their respective seals as of the date first above written.

Attest:

*G. L. Frankfield*

SEAL

ASSISTANT SECRETARY

BETHLEHEM STEEL CORPORATION

By: *Travis L. L.*

VICE PRESIDENT

Attest:

*R. P. Zimmerman*

SEAL

Assistant Secretary

TRAILER TRAIN COMPANY

By: *J. A. [Signature]*

Vice President and Treasurer

COMMONWEALTH OF PENNSYLVANIA (

( SS

COUNTY OF NORTHAMPTON (

On this 26<sup>th</sup> day of April, 1971 before me personally  
appeared FRANCIS VAN NUYS, to me personally known, who,  
being by me duly sworn, says that he is VICE PRESIDENT  
of Bethlehem Steel Corporation, that the seal affixed to the foregoing instrument  
is the corporate seal of said corporation, that said instrument was signed and  
sealed on behalf of said corporation by authority of its Board of Directors and  
he acknowledged that the execution of the foregoing instrument was the free  
act and deed of said corporation.

Evelyn S. Weeks

NOTARY PUBLIC

My Commission Expires

City of Bethlehem

Northampton County

October 13, 1974

COMMONWEALTH OF PENNSYLVANIA )  
 ) ss.  
COUNTY OF PHILADELPHIA )

On this 21<sup>st</sup> day of April, 19 71 before me

personally appeared, J. A. Brennan, Jr., to me personally

known, who, being by me duly sworn, says that he is Vice President and Treasurer  
of Trailer Train Company, that the seal affixed to the fore-

going instrument is the corporate seal of said corporation, that said

instrument was signed and sealed on behalf of said corporation by authority

of its Board of Directors and he acknowledged that the execution of the

foregoing instrument was the free act and deed of said corporation.



*Joseph H. Tremmell*  
JOSEPH H. TREMELL  
Notary Public, Philadelphia, Philadelphia Co.  
My Commission Expires April 8, 1974